

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	A Group Limited December 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1299</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month		·	

30/11/2015

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : - Descr	!		
Stock code :Descri	iption:		
Stock code: - Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,048,334,213	<u> </u>	<u> </u>	
Increase/ (decrease) during the month	15,106		. <u>-</u>	
Balance at close of the month	12,048,349,319		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			U			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
shareholder on						
28 / 9 / 2010						
Ordinary						
shares	-	15,106	-	-	15,106	17,817,979
				-		
(Note 1)						
2						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						-
(1.0001)		To	ntal A (Ordi	nary shares)	15,106	
		10			-	
					<u> </u>	
				Other class)	<u>-</u>	
Total funds raised duri		from exercise of		TA 100 010 10		
options (State currency	y)		H	X\$429,010.40		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2	(/ /)	_			
	- -				
(/ /) Stock code (if listed)		_			-
Class of shares issuable (<i>Note 1</i>)		<u> </u>			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)3	-	_			
(/ /)	- - ———		<u> </u>		-
Stock code (if listed) Class of shares		_			
EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)	_			
	- -				
(/ /)					
Class of shares					
Subscription price EGM approval date (if applicable)	(/ /)				
(dd/mm/yyyy)	, ,	— tal B. (Ordi	nary shares)	_	
		(Prefer	ence shares)(Other class)	-	- - -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	<u>-</u> _	_
			(Prefere	ence shares)	-	- -
			((Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-	†	
	1	
	4	
shares (Note 1)		
2		
	†	
	+	
1(N + 1)	-	
shares (Note 1)		
3		
	7	
	1	
shares (Note 1)	†	
Shares (Note 1)		
T. (1D. (O.1)	4	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Torrection					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			-			month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	-			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	-			
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	-			
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
			Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-	_
			Class of shares redeemed (Note 1)		-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		-	_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			Class of shares issuable			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		
			Total E. (Ordinary s (Preference s		-	
To	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	15	5,106
				(2)		-
T	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):			-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
1
-
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.