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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited

友邦保險控股有限公司

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$5,000,000,000 Global Medium Term Note Programme

Arrangers

Citigroup

Deutsche Bank

Dealers

ANZ

Barclays

BNP
PARIBAS

Citigroup

Deutsche
Bank

Goldman
Sachs

HSBC

J.P. Morgan

Morgan
Stanley

Standard
Chartered
Bank

Wells
Fargo
Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$5,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited within a period of 12 months from 1 March 2016 by way of debt issues to professional investors only, as described in the offering circular dated 1 March 2016. The listing of the Programme is expected to become effective on or about 2 March 2016.

1 March 2016

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo and Dr. Narongchai Akrasanee.