

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/01/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	AIA Grou	p Limited		
Date Submitted	3 February	y 2016		
I. Movements in Authorised Sh	are Capital	I		
1. Ordinary Shares				
(1) Stock code : 1299	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth <u>N</u>	V/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>-</u>			-
Balance at close of the month	<u>1</u>	N/A	N/A	N/A (Remark)
(2) Stock code :	_Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption:	No. of preference shares Par value (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,048,349,319			
Increase/ (decrease) during the month			_ 	
Balance at close of the month	12,048,349,319			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Snare Option	Schemes of the l	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M	41 41.		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		thereto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
shareholder on						
28 / 9 / 2010						
Ordinary						
shares	-	-	-	840,646	-	17,817,979
(Note 1)						
2						
shares						
(Note 1)						
3						
(/ /)						
shares						
(<i>Note 1</i>)						-
,		T	otal A. (Ordi	nary shares)	-	
			otal A. (Ordi (Prefer	ence shares)	-	
				Other class)	-	
Total funds raised dur	ing the month	from exercise of		(
options (State currence		i iioiii excicise Ol	L	_		
opusins (state earrene	37		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	durin	g the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2	(/ /)					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3	-					
	- - ———————————————————————————————————					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
4	(/ /) - -					
(/ /)	·					-
Stock code (if listed)						
·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,	Total B.	(Ordina	ary shares)	-	-
		(1	reteren (O	ther class)	-	<u>.</u>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1	o de la compania del compania del compania de la compania del la compania de la compania del la compania d					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordin	nary shares)	-	_
			(Prefere	ence shares)	-	_
			(1	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
-	1	
	1	
- (/ /)	-	
shares (Note 1)		
2		
	1	
	1	
shares (Note 1)	1	
3		
J	4	
-	4	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	_	
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable	-			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	-			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		OTT	744111	Dour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	· 	-			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
							_
		Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
						-	_
		Class of shares redeemed (Note 1)		-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
		Class of shares issuable (Note 1)		-			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)		
							_

For Main Board and GEM listed issuers

		I'UI IVIAI	I Doarc	i and Gelvi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
				thereto	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		FGM approval date: (/ /	`		
		LOW approvar date.	,		
		(dd/mm/yyyy)			
		-			
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /)		
	(Please specify) At price currency	date: (dd/mm/yyyy)	,		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)			
		Total E. (Ordinary	shares	-	
		(Preference			_
			er class		_
					_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1)	-
			(_
			(2		
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):			-
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		-
(7	hese figures should be the same as the relevant figur	es under II ahove ("Movements in	Issued	Share Capital	").)
(1	rese jigares should be the same as the recevant figure	co minaci ii acove movemento in	₁ ₂ ₂ ₃ ₃ ₄ ₄ ₄	Suare Capital	1.1

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
1
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.