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## Media Release

### **AIA Announces Successful Pricing of US\$1 billion Senior Notes**

**HONG KONG, 5 March 2014** – AIA Group Limited (stock code: 1299) today announces that it has successfully priced US\$1 billion of senior unsecured fixed rate notes in two tranches – US\$500 million due 2019, and US\$500 million due 2044, each under its US\$3 billion Global Medium Term Note Programme. The 2019 and the 2044 notes will carry a coupon of 2.250 per cent and 4.875 per cent per annum respectively. The proceeds from the notes will be used for general corporate purposes.

Garth Jones, Group Chief Financial Officer, said, “We are very pleased with the response shown by investors from around the world, in particular the Rule 144A investors for our inaugural issue in the United States, which reflects AIA’s market-leading position in the Asia-Pacific region, outstanding track record of profitable growth and unrivalled financial strength.”

In February 2014, AIA announced another excellent set of results for the year ending 30 November 2013, including a 25 per cent increase in value of new business (VONB), our main performance measure, 16 per cent growth in IFRS operating profit and EV Equity up 10 per cent to US\$34.9 billion. AIA’s strong capital position is evidenced by the solvency ratio of its main operating company, AIA Company Limited, which stood at 433 per cent on the Hong Kong Insurance Companies Ordinance (HKICO) basis as at 30 November 2013.

The US\$3 billion Global Medium Term Note Programme launched in February 2014 is a US\$1 billion expansion of AIA’s US\$2 billion Medium Term Note Programme which was originally established in February 2013.

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#### **About AIA**

AIA Group Limited and its subsidiaries (collectively “AIA” or “the Group”) comprise the largest independent publicly listed pan-Asian life insurance group. It has operations in 17 markets in Asia-Pacific – wholly-owned branches and subsidiaries in Hong Kong, Thailand, Singapore, Malaysia, China, Korea, the Philippines, Australia, Indonesia, Taiwan, Vietnam, New Zealand, Macau, Brunei, a 97 per cent subsidiary in Sri Lanka, a 26 per cent joint venture in India and a representative office in Myanmar.

The business that is now AIA was first established in Shanghai over 90 years ago. It is a market leader in the Asia-Pacific region (ex-Japan) based on life insurance premiums and holds leading positions across the majority of its markets. It had total assets of US\$147 billion as of 30 November 2013.

AIA meets the savings and protection needs of individuals by offering a range of products and services including life insurance, accident and health insurance and savings plans. The Group also provides employee benefits, credit life and pension services to corporate clients. Through an extensive network of agents and employees across Asia-Pacific, AIA serves the holders of more than 28 million individual policies and over 16 million participating members of group insurance schemes.

AIA Group Limited is listed on the Main Board of The Stock Exchange of Hong Kong Limited under the stock code “1299” with American Depositary Receipts (Level 1) traded on the over-the-counter market (ticker symbol: “AAGIY”).

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