



AIA Group Limited

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Media Release

AIA Establishes a Medium Term Note Programme

HONG KONG, 27 February 2013 – AIA Group Limited (stock code: 1299) has established a US\$2 billion Medium Term Note Programme (the “MTN Programme”).

Notes issued under the MTN Programme will constitute direct, unconditional, unsubordinated and unsecured obligations of AIA Group Limited. AIA Group Limited is the holding company of two core operating subsidiaries, AIA Company Limited (“AIA Co”) and American International Assurance Company (Bermuda) Limited (“AIA B”).

Today, Standard & Poor’s assigned a new rating of ‘A’ with stable outlook long-term credit rating to the AIA Group Limited holding company and the MTN Programme. In December 2012, Standard & Poor’s also affirmed the Financial Strength Ratings of AIA Co and AIA B as ‘AA-’ with stable outlook and this rating remains unchanged.

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Page 2

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About AIA

AIA Group Limited and its subsidiaries (collectively “AIA” or “the Group”) comprise the largest independent publicly listed pan-Asian life insurance group. It has operations in 16 markets in Asia-Pacific – wholly-owned branches and subsidiaries in Hong Kong, Thailand, Singapore, Malaysia, China, Korea, the Philippines, Australia, Indonesia, Taiwan, Vietnam, New Zealand, Macau, Brunei, a 92 per cent subsidiary in Sri Lanka and a 26 per cent joint-venture in India.

The business that is now AIA was first established in Shanghai over 90 years ago. It is a market leader in the Asia-Pacific region (ex-Japan) based on life insurance premiums and holds leading positions across the majority of its markets. It had total assets of US\$134,439 million as of 30 November 2012.

AIA meets the savings and protection needs of individuals by offering a range of products and services including retirement savings plans, life insurance and accident and health insurance. The Group also provides employee benefits, credit life and pension services to corporate clients. Through an extensive network of agents and employees across Asia-Pacific, AIA serves the holders of more than 25 million individual policies and over 13 million participating members of group insurance schemes.

AIA Group Limited is listed on the Main Board of The Stock Exchange of Hong Kong Limited under the stock code “1299” with American Depositary Receipts (Level 1) traded on the over-the-counter market (ticker symbol: “AAGIY”).

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A rating is not a recommendation to buy, sell, or hold securities and may be subject to suspension, reduction or withdrawal at any time by the rating agency.