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AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 1299

STABILISING ACTIONS AND END OF STABILISING PERIOD

The Company announces that the stabilising period in connection with the Global Offering ended on 20 November 2010. The stabilising actions undertaken during the stabilising period were:

- (1) over-allocations of an aggregate of 1,054,334,400 Shares in the International Placing, representing 15% of the total number of Offer Shares offered under the Global Offering (including the Offer Shares offered under the Offer Size Adjustment Option) before any exercise of the Over-Allotment Option;
- (2) the borrowing of an aggregate of 1,054,334,400 Shares from AIA Aurora LLC solely to cover over-allocations in the International Placing; and
- (3) the exercise of the Over-Allotment Option for the Global Offering in full by the Joint Global Coordinators on behalf of the International Underwriters on 29 October 2010 in respect of an aggregate of 1,054,334,400 Shares.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilising period in connection with the Global Offering ended on 20 November 2010.

The stabilising actions undertaken during the stabilising period were:

- (1) over-allocations of an aggregate of 1,054,334,400 Shares in the International Placing, representing 15% of the total number of Offer Shares offered under the Global Offering (including the Offer Shares offered under the Offer Size Adjustment Option) before any exercise of the Over-Allotment Option;
- (2) the borrowing of an aggregate of 1,054,334,400 Shares from AIA Aurora LLC pursuant to the stock borrowing agreement dated 26 October 2010 entered into among Goldman Sachs International, AIA Aurora LLC and AIG, solely to cover over-allocations in the International Placing. Such Shares have been returned and redelivered to AIA Aurora LLC in accordance with the terms of such stock borrowing agreement; and
- (3) the exercise of the Over-Allotment Option for the Global Offering in full by the Joint Global Coordinators on behalf of the International Underwriters on 29 October 2010 in respect of an aggregate of 1,054,334,400 Shares.

The Over-Allotment Option for the Global Offering was exercised in full by the Joint Global Coordinators on behalf of the International Underwriters on 29 October 2010 in respect of an aggregate of 1,054,334,400 Shares, representing 15% of the total number of Offer Shares offered under the Global Offering (including the Offer Shares offered under the Offer Size Adjustment Option), at the Offer Price of HK\$19.68 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%). Such Shares have been used to facilitate the return in full to AIA Aurora LLC of 1,054,334,400 Shares borrowed from AIA Aurora LLC and which were used solely to cover over-allocations in the International Placing.

Please refer to the announcement of the Company dated 29 October 2010 for details of the exercise of the Over-Allotment Option for the Global Offering.

By order of the Board of
AIA Group Limited
Mark Edward Tucker
Group Executive Chairman and Executive Director

Hong Kong, 22 November 2010

As at the date of this announcement, our executive Director is Mr. Mark Edward Tucker, our independent non-executive Directors are Sir Chung-Kong (CK) Chow, Mr. Rafael Si-Yan Hui and Dr. Qin Xiao and our non-executive Directors are Mr. Edmund Sze Wing Tse, Mr. Jack Chak-Kwong So, Mr. Jeffrey Joy Hurd and Mr. Jay Steven Wintrob.