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AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 1299

PLACING OF SHARES BY AIG: RESUMPTION OF TRADING

On 17 December 2012 AIA Group Limited (the “Company” or “AIA”) made an announcement in relation to the suspension of trading in the Company’s shares due to a potential sale by placing of a significant proportion of the Company’s shares by American International Group, Inc. (“AIG”) and advised that further announcement would be made as appropriate following notification by AIG of the progress of the placing. As indicated in the 17 December 2012 announcement, AIA is not a party to the placement of shares.

PLACING OF SHARES BY AIG

The board of directors of the Company (the “Board”) has today been informed by AIG that AIG and the placing agents have entered into a placing agreement pursuant to which AIG has agreed to sell and the placing agents have agreed to buy or procure purchasers to buy 1,648,903,201 shares of the Company, representing approximately 13.69% of the Company’s total issued and outstanding ordinary shares, at the price of HK\$30.30 per share representing gross proceeds of approximately US\$6.45 billion. The Company is informed that the anticipated completion date for the sale by AIG is 20 December 2012.

Upon the completion of the placing, AIG will have fully divested its entire holding of shares in the Company.

RESUMPTION OF TRADING IN SHARES

Trading in the Company's shares on the main board of the Hong Kong Stock Exchange was suspended at the request of the Company from 9:00 a.m. on 17 December 2012 pending the release of this further announcement. Application has now been made by the Company to the Hong Kong Stock Exchange for the resumption of trading in the Company's shares with effect from 9:00 a.m. on 18 December 2012.

This announcement is made by the Company pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

By order of the Board
Mark Edward Tucker
*Executive Director,
Group Chief Executive and President*

Hong Kong, 18 December 2012

As at the date of this announcement, the Board of Directors of the Company comprises:

Non-executive Chairman and Non-executive Director:

Mr. Edmund Sze-Wing Tse

Executive Director, Group Chief Executive and President:

Mr. Mark Edward Tucker

Independent Non-executive Directors:

Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. Barry Chun-Yuen Cheung, Mr. George Yong-Boon Yeo and Dr. Narongchai Akrasanee