

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearin	g Limi	ited		
	AIA Gro				
I. Movements in Authorised Sha	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : 1299	_Descrip	otion :	Ordinary	Shares	
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	N/A		N/A	N/A
Increase/(decrease)					
Balance at close of the month		N/A		N/A	N/A (Remark)
(2) Stock code :	_Descrip	otion :			
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth				
Increase/(decrease)					
Balance at close of the month					

31/10/2015

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : - Descr	!		
Stock code :Descri	iption:		
Stock code: - Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,047,716,471		<u> </u>	
Increase/ (decrease) during the month	617,742		<u>-</u>	
Balance at close of the month	12,048,334,213		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 Ordinary 617,742 71,308 617,742 17,833,085 shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$17,146,973.85

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2	(/ /)				
	- -				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable)		<u> </u>			
(dd/mm/yyyy)3	-				
(/ /)	- - ————		- <u></u>		_
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4	-				
Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	otal B. (Ordi	nary shares)	-	-
		(Preter (ence shares) (Other class)	-	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2	(/ /)					
2.	 					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/111111/yyyy)	(/ /)	,	Гotal С. (Ordir	nary shares)	-	_
			(Prefere	ence shares) Other class)	-	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
-		
	1	
shares (Note 1)		
2		
shares (Note 1)	1	
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
		-
Total D. (Ordinary shares)	1	
	-	
(Preference shares)	-	
(Other class)	-	

	Town of Lowe					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			-			month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable	-			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	_			
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		OI	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Dou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		-			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		
							_
		Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		
						-	
		Class of shares redeemed (<i>Note 1</i>)		-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		
		Class of shares issuable (Note 1)		-			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)		
							_

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			HIOHH
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	ı	
		EGM approval date: (/ /) (dd/mm/yyyy)	ı	
		Class of shares issuable(Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	ı	
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shar (Preference shar (Other cla	res) -	
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)6	17,742
			(2)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		-
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
1
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Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.