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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited 友邦保險控股有限公司

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

**US\$750,000,000 4.500 per cent. notes due 2046 (Stock code: 5618)
under the US\$5,000,000,000 Global Medium Term Note Programme**

Joint Lead Bookrunners

Morgan Stanley

Barclays

Goldman Sachs

Joint Bookrunners

BNP PARIBAS

Citigroup

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$750,000,000 4.500 per cent. notes due 2046 (the “**Notes**”) to be issued under the US\$5,000,000,000 global medium term note programme of AIA Group Limited by way of debt issues to professional investors only, as described in the offering circular dated 1 March 2016 and the pricing supplement dated 9 March 2016. The listing of and permission to deal in the Notes is expected to become effective on or about 17 March 2016.

11 March 2016

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo and Dr. Narongchai Akrasanee.