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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited
友邦保險控股有限公司
(incorporated in Hong Kong with limited liability)
(as Issuer)
(Stock code: 01299)

US\$6,000,000,000 Global Medium Term Note and Securities Programme

Arrangers

Citigroup

Deutsche Bank

Dealers

ANZ	BNP PARIBAS	Citigroup	DBS Bank Ltd.	Deutsche Bank	HSBC	J.P. Morgan	Morgan Stanley	MUFG	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$6,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited for a period of 12 months from 1 March 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 1 March 2018. The listing of the Programme is expected to become effective on or about 2 March 2018.

1 March 2018

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Ng Keng Hooi and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima.