HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :   **31/12/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   AIA Group Limited
Date Submitted   5 January 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1299   Description :   Ordinary Shares

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	-		-
Balance at close of the month	N/A	N/A	N/A (Remark)

(2) Stock code : -   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : -_____ Description : _____

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : -_____ Description : _____

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :

N/A (Remark)

_____

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	12,074,541,456	-	-	-
Increase/ (decrease) during the month	-	-	-	-
Balance at close of the month	12,074,541,456	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted by the shareholders on (28/09/2010) Ordinary shares *(Note 1)*	-	-	-	3,811,917	-	9,572,934
2. - (/ /) shares *(Note 1)*						
3. - (/ /) shares *(Note 1)*						

Total A. (Ordinary shares)	-
(Preference shares)	-
(Other class)	-
Total funds raised during the month from exercise of options (State currency)	-

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ /) ___						
2. - _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ /) ___						
3. - _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ /) ___						
4. - _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ /) ___						

Total B. (Ordinary shares) _____ - _____
(Preference shares) _____ - _____
(Other class) _____ - _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. - _____ _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy)) ___ (/ / ___)						
2. - _____ _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ / ___)						
3. - _____ _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ / ___)						
4. - _____ _____ _____ _____	_____	_____	_____	_____	_____	_____
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) ___ (/ / ___)						

Total C. (Ordinary shares) _____-_____
(Preference shares) _____-_____
(Other class) _____-_____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ - _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
2. _____ - _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
3. _____ - _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable *(Note 1)*	— - —		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					————	————
2. Open offer	At price :	State currency	Class of shares issuable *(Note 1)*	— - —		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					————	————
3. Placing	At price :	State currency	Class of shares issuable *(Note 1)*	— - —		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					————	————
4. Bonus issue			Class of shares issuable *(Note 1)*	— - —		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					————	————

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency _____	Class of shares issuable *(Note 1)*	___ - ___			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		___	___
6. Repurchase of shares			Class of shares repurchased *(Note 1)*	___ - ___			
			Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		___	___
7. Redemption of shares			Class of shares redeemed *(Note 1)*	___ - ___			
			Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		___	___
8. Consolidation issue	At price :	State currency _____	Class of shares issuable *(Note 1)*	___ - ___			
			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		___	___

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable *(Note 1)*	-		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_____	_____
10. Other (Please specify)	At price : State currency _____	Class of shares issuable *(Note 1)*	-		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
				_____	_____
		Total E. (Ordinary shares) _____-_____ (Preference shares) _____-_____ (Other class) _____-_____			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_____-_____
(2)	_____-_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_____-_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_____-_____

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

Submitted by: Nicole Ting Ting Pao

Title: Authorised person
            (Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.