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Media Release

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AIA'S SUCCESSFUL LISTING ON THE HONG KONG STOCK EXCHANGE

WORLD'S THIRD LARGEST IPO EVER
WITH TOTAL PROCEEDS OF US\$20.51 BILLION

HONG KONG, 29 October 2010 – AIA Group Limited, (“AIA” or “the Group”; HKEx stock code: 1299), one of the pre-eminent and the largest listed life insurance groups in the world with an exclusive focus on the Asia Pacific region, today announces its successful listing on the Main Board of The Stock Exchange of Hong Kong Limited (“HKEx”).

The Over-Allotment Option has been fully exercised by the Joint Global Coordinators on behalf of the International Underwriters in respect of approximately 1.05 billion Shares, increasing the total number of Offer Shares from approximately 7.03 billion to approximately 8.08 billion. Total proceeds raised from the Global Offering amounted to approximately HK\$159.08 billion (US\$20.51 billion) after the exercise of the Over-Allotment Option.

At the end of its first day of trading in Hong Kong, AIA's share closed at HK\$23.05, up 17.1 % from its Offer Price of HK\$19.68 per share. The intra-day high was HK\$23.15.

Mr. Mark Tucker, AIA Group Executive Chairman & Chief Executive Officer said, “We are very pleased with the strong debut of the Group’s shares on the first day of trading. In addition, the exercising of the Over-Allotment Option makes our IPO the third largest in the world ever. The overwhelming response reflects the fundamental attractiveness of the business, and investors’ confidence in the future prospects and potential of AIA as a newly independent company, both focused on and now based in Asia.”

“With the listing, our employees and agents are highly motivated to deliver superior performance to the benefit of both our customers and shareholders. This is a very exciting time for AIA and with the distractions and uncertainty of the last few years now behind us, we look forward to the future with confidence.”

“AIA is an outstanding franchise with a long and proven track record of growth and delivery across the Asia Pacific region. We see enormous growth opportunities across all parts of our business and we are very committed to building upon our previous growth trajectory for the long term.”

About the AIA Group

The AIA Group has branch offices, subsidiaries and affiliates located in Australia, Brunei, China, Hong Kong, India, Indonesia, Macau, Malaysia, New Zealand, the Philippines, Singapore, Korea, Taiwan, Thailand and Vietnam.

AIA derives substantially all of its total weighted premium income from its 15 geographical markets across the Asia-Pacific region. Each of the individual local operating units is a significant business in its own right, with Hong Kong, Singapore and Thailand each contributing more than US\$300 million of operating profit in Fiscal Year (FY) 2009. At the same time, no more than 25% of the Group's total weighted premium income came from any one geographical market in FY 2009.

As of 31 May 2010, AIA had total assets of US\$95,738 million, total equity attributable to shareholders of US\$16,547 million, an embedded value of US\$21,978 million, and capital in excess of its requirements under relevant Hong Kong insurance regulatory guidance. The Group was also in compliance with relevant capital adequacy requirements in each of its geographical markets.

In FY 2009, AIA recorded operating profit of US\$1,781 million and an operating margin of 15.3%. For the six months ended 31 May 2010, the Group recorded an operating profit of US\$1,134 million and an operating margin of 18.8%.

AIA believes that in the absence of unforeseen circumstances, its consolidated operating profit for the fiscal year ending 30 November 2010 is expected to be not less than US\$2,000 million, its consolidated operating profit after tax attributable to the shareholders of AIA for the year ending 30 November 2010 is expected to be not less than US\$1,600 million and its consolidated net profit attributable to the shareholders of AIA is expected to fall within the range of US\$1,400 million to US\$2,300 million.¹

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¹ For further information on the bases, assumptions and sensitivity analysis relating to the profit forecast, please refer to Appendix II of the Company's Prospectus which is available at <http://www.hkexnews.hk/>