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Media Release

AIA Expands its Medium Term Note Programme

HONG KONG, 21 February 2014 – AIA Group Limited (stock code: 1299) today expanded its medium term note programme to become a US\$3 billion Global Medium Term Note Programme (the “GMTN Programme”).

Notes issued under the GMTN Programme will constitute obligations of AIA Group Limited. AIA Group Limited is the holding company of two core operating subsidiaries, AIA Company Limited (“AIA Co.”) and AIA International Limited (“AIA International”).

Today, Moody’s Investors Service (“Moody’s”) assigned a new issuer rating of “A3” to AIA Group Limited and a senior unsecured MTN rating of “(P)A3” to the GMTN Programme. Moody’s also assigned a new insurance financial strength rating of “Aa3” to AIA Co. and affirmed the same insurance financial strength rating of AIA International. All of these ratings carry a stable outlook.

Also today, Standard & Poor’s (“S&P”) has confirmed the issue rating of “A” to the GMTN Programme. In May 2013, S&P affirmed the financial strength rating of AIA Co. and International as “AA-” and the issuer rating of AIA Group Limited as “A”, all with stable outlook. These ratings remain unchanged.

- End -

About AIA

AIA Group Limited and its subsidiaries (collectively “AIA” or “the Group”) comprise the largest independent publicly listed pan-Asian life insurance group. It has operations in 17 markets in Asia-Pacific – wholly-owned branches and subsidiaries in Hong Kong, Thailand, Singapore, Malaysia, China, Korea, the Philippines, Australia, Indonesia, Taiwan, Vietnam, New Zealand, Macau, Brunei, a 97 per cent subsidiary in Sri Lanka, a 26 per cent joint venture in India and a representative office in Myanmar.

The business that is now AIA was first established in Shanghai over 90 years ago. It is a market leader in the Asia-Pacific region (ex-Japan) based on life insurance premiums and holds leading positions across the majority of its markets. It had total assets of US\$147 billion as of 30 November 2013.

AIA meets the savings and protection needs of individuals by offering a range of products and services including life insurance, accident and health insurance and savings plans. The Group also provides employee benefits, credit life and pension services to corporate clients. Through an extensive network of agents and employees across Asia-Pacific, AIA serves the holders of more than 28 million individual policies and over 16 million participating members of group insurance schemes.

AIA Group Limited is listed on the Main Board of The Stock Exchange of Hong Kong Limited under the stock code “1299” with American Depositary Receipts (Level 1) traded on the over-the-counter market (ticker symbol: “AAGIY”).

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